



Government Finance Officers Association

GROUP
INTERNET-BASED
COURSE

Debt Issuance for Small Government

November 13, 2018 | 2:00 pm to 3:00 pm (ET)

NEW!

LEVEL: Basic

CPE CREDITS: 1 (based on a 50-minute hour)

FIELD OF STUDY: Management Services

PREREQUISITE: None

Speaker:

Don Hudson, Finance Director, City of Tualatin, Oregon

Who Will Benefit:

Finance officers, debt managers, and others looking for best practice guidance on debt management in the public sector.

Program Description:

Issuing debt can be challenging for small governments because they lack in-house expertise and experience. Issuing debt is often an infrequent event for a finance officer, so finding resources based on best practices to assist is of critical importance. This session will focus on strategies for issuing debt, utilizing outside professionals and expertise, understanding GFOA best practices, and obtaining lessons learned from a small government finance professional that has recently issued bonds and bank loans.

Seminar Objectives:

Those completing this seminar will be able to:

- Understand the key steps to issue debt
- Understand key stakeholders in the process
- Understand GFOA checklist for debt issuance
- Understand GFOA best practices for issuing and managing debt
- Understand disclosure requirements

Recommended GFOA Reading:

For further study

[Small Government/New Issuer - Debt Issuance Checklist](#)

[GFOA Best Practice on Selecting and Managing Municipal Advisors](#)

[GFOA Best Practice on Selecting Bond Counsel](#)

Debt 101 – [Volume I](#)

Debt 101 – [Volume II](#)

Registration fee is waived for Small Government Forum Members.

If you are not currently a member of GFOA's Small Government Forum and are an active GFOA member and employed by a jurisdiction with fewer than 25,000 population, please complete the registration form at <http://gfoa.org/small-government-forum-registration>.

To register for the webinar, please e-mail GFOA at smallgovforum@gfoa.org with your name, title, and organization.

Membership to the Small Government Forum is free.

It's Easy to Participate

- GFOA's internet training is delivered to attendees via a secure website and audio conferencing service.

Equipment Needed

- A computer with a web browser to view the presentation. If you have speakers for your computer, you will be able to listen to the training using them.
- If you do not have speakers for your computer, you will need a phone to listen to the presentation. (Speaker phone recommended, but not required.)

How It Works

- Participants will receive an e-mail invitation containing a link with instructions at the beginning of the week the course will be taking place from the e-mail address messenger@webex.com. (Please add this e-mail address to your "allowed senders list.")
- Materials can be viewed on a secure internet site.
- Questions can be asked at any time during the course, and interactive exercises will test your mastery of the material.
- To join the event more quickly, you can set up Event Manager before the event starts.
Go to: <https://gfoa.webex.com/gfoa/ecsetup.php?frommail=1>.

To learn more or register for this event, visit www.gfoa.org

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Please print or type (or register online at www.gfoa.org)

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A copy of the confirmation will be sent as a PDF attachment via e-mail from training@gfoa.org. Please add this address to your allowed senders list.

CPE Credits: GFOA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.



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Registration Fees (Please Check One)

- Member: \$35 Non-Member: \$50

- Small Government Forum Members: Complimentary

Registration Fee \$ _____

Group Discount \$ _____

New member fee: Visit www.gfoa.org \$ _____
or call GFOA at 312-977-9700 for fee

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Inquiries: For information regarding administrative policies such as complaints and refunds, please contact GFOA at training@gfoa.org or at 312-977-9700.



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