



Speakers:

- Laura Allen, Town Administrator, Town of Berlin (moderator)
- Lisa Marie Harris, Director of Finance/Treasurer, San Diego Water Authority
- Julie Kim, Senior Fellow, Stanford University, Global Projects Center
- Sonia Nayak, Counsel, Nixon Peabody, LLP

Session Outline:

1) Julie Kim

- *Land Value Capture*
 - Potential opportunities for generating local revenue
 - Key implementation challenges
 - Case examples

2) Sonia Nayak

- *Opportunity Zones*
 - Regulatory background
 - Tax Mechanisms
 - Goals

3) Lisa Marie Harris

- Case Study: Carlsbad Desalination Plant
- Financing Complex Infrastructure

Learning Objectives:

Key takeaways and learning objectives for this session include:

- Incorporating new funding/financing methods into financial planning
- Understanding new programs and policies for procuring resources
- Modern financing/funding packages in use today

